

INTERNAL REVENUE SERVICE  
P. O. BOX 2508  
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **SEP 21 2007**

THE LITTLEST LAMB  
C/O MAGED F. RIAD, ESQ.  
200 PARK AVENUE, SUITE 2000  
NEW YORK, NY 10166

Employer Identification Number:  
30-0424799  
DLN:  
17053164003007  
Contact Person:  
TRACY PRATER ID# 31330  
Contact Telephone Number:  
(877) 829-5500  
Accounting Period Ending:  
December 31  
Public Charity Status:  
170(b)(1)(A)(vi)  
Form 990 Required:  
Yes  
Effective Date of Exemption:  
November 16, 2006  
Contribution Deductibility:  
Yes  
Addendum Applies:  
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Letter 947 (DO/CG)

THE LITTLEST LAMB

We have sent a copy of this letter to your representative as indicated in your power of attorney.

Sincerely,

A handwritten signature in black ink, appearing to read "Robert Choi". The signature is fluid and cursive, with the first name "Robert" written in a larger, more prominent script than the last name "Choi".

Robert Choi  
Director, Exempt Organizations  
Rulings and Agreements

Enclosures: Publication 4221-PC

THE LITTLEST LAMB

FORM 990, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE  
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THE LITTLEST LAMB'S PRIMARY PURPOSE IS TO CARE FOR ORPHANED CHILDREN IN EGYPT. TO ACHIEVE THIS GOAL, WE ARE RAISING MONEY TO BUILD AN ORPHANAGE THAT WILL NOT ONLY HOUSE THESE CHILDREN, BUT WILL ALSO ENSURE THEIR PROPER EDUCATION THRU THE UNIVERSITY LEVEL. BY DOING THIS, THESE CHILDREN WILL BECOME CONTRIBUTING MEMBERS OF EGYPTIAN SOCIETY, RATHER THAN BEING A BURDEN. THE ORPHANAGE WILL HOUSE 50 ORPHANS IN THE FIRST PHASE AND 200 ORPHANS IN THE FINAL PHASE.